

# AT A GLANCE

## FACT SHEET

Computershare is a global market leader in transfer agency, employee equity plans, proxy solicitation, stakeholder communications, and other diversified financial and governance services. Many of the world's leading organizations use Computershare's services to help maximize the value of relationships with their investors, employees, creditors, members and customers.

### TRANSFER AGENCY SOLUTIONS

- > Comprehensive shareholder recordkeeping
- > Complete dividend reinvestment and direct stock purchase plan services
- > Full participant in DTC's Direct Registration System
- > QuickCert™ print-on-demand stock certificates
- > Client online access to shareholder data via Issuer Online™ website
- > Shareholder online access to account information via Investor Centre™ website
- > Market order sales and international currency exchange services for shareholders
- > Complete annual meeting services, including notice and access
- > Lost shareholder and escheatment services
- > IVR self-service capabilities for shareholders
- > eTree® electronic delivery incentive programs
- > Initial public offering processing and escrow services

### CORPORATE EVENT SOLUTIONS

- > Merger, acquisition and exchange processing
- > Redemptions
- > Tender offers and Dutch auctions
- > Stock splits – forward and reverse
- > Spin-offs/divestitures
- > Rights/subsidiary offerings
- > Demutualizations
- > Underwater stock option tenders

### COMMUNICATION SOLUTIONS

- > Print, mail and electronic delivery solutions
- > Advanced capabilities for flexible printing solutions
- > Regulatory and compliance printing and filing

### EMPLOYEE EQUITY SOLUTIONS

- > Self-administered recordkeeping systems or a full outsourcing solution for stock option plans through Transcitive
- > Full-outsourced administration of employee stock purchase plans
- > Restricted stock plan administration
- > Targeted employee plan communications
- > Employee stock plan proxy distribution and tabulation
- > Advanced software and solutions for Rule 10b5-1 plan management and Section 16 forms filing

### GOVERNANCE AND COMPLIANCE SOLUTIONS

- > Web-enabled applications that keep track of corporate subsidiaries' key information

### RESTRUCTURING AND CLASS ACTIONS ADMINISTRATION

- > Class action and corporate restructuring services through Kurtzman Carson Consultants LLC (KCC)

### CORPORATE TRUST SERVICES

- > Effective solutions for your corporate trust needs, including acting as a debt trustee, fiscal agent or escrow agent

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Georgeson Inc. is the world's leading provider of strategic proxy and corporate governance advisory services to corporations and shareholder groups working to influence corporate strategy.

For over half a century, Georgeson has specialized in complex solicitations such as hostile and friendly acquisitions, proxy contests and takeover defenses. In 2009, Georgeson was the No. 1 proxy solicitor for M&A transactions worldwide. The firm also provides issuers with expertise in corporate events solutions such as post-merger unexchanged holder programs and information agent services.

### CORPORATE GOVERNANCE CONSULTING

- > Takeover defense services
- > Merger and acquisition consulting
- > Proxy fight consulting
- > Executive stock incentive plan analysis

### PROXY SOLICITATION SERVICES

- > Global proxy solicitation provider
- > Merger and acquisition advisement
- > Corporate proxy distribution, tabulation and vote reporting
- > Shareholder electronic delivery

### INFORMATION AGENT SERVICES

- > Integrated services for complex corporate restructurings, spin-offs and demutualizations
- > Scalable call center support
- > Ownership identification, market monitoring and shareholder communications design

### PostMerger CleanUp™ SERVICES

- > Research and confirmation of addresses of unexchanged shareholders
- > Development of customized communications
- > Campaign implementation processing
- > Exchange of shares

### SMALL SHAREHOLDER PROGRAMS

- > Shareholder profile analysis and customized program recommendation
- > Two 35-day opportunities for shareholders to participate
- > Inbound call center and outbound calling campaign
- > In-house print and mail services
- > Subsequent mailings as reminders of other company initiatives

*PostMerger CleanUp™ is provided by our broker dealer Georgeson Securities Corporation, member of FINRA, SIPC*

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